

# **Education sector** opportunities in Costa Rica

**Languages Canada conference 2024** 

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## 2. Social, economy and politics



#### Social:

- 5.2 million, 50% in Greater San Jose
- Education free and compulsory (English included)
- Highest number of university graduates in LA

#### **Economy:**

- Middle income country: \$14,733 (nominal, 2023) \$26,422 (PPP, 2023), 3.2% growth Currency revaluation, stable inflation
- Open economy to Intl trade, tourism and investment attraction

#### **Politics:**

- Democracy, elections in 2026
- 75 years stability



## **Common views: Canada and Costa Rica**

- Shared vision in many áreas entre ambos países
- Interest for applied research and Innovation
- Interest for technical transfer
- Innovation and technology seen as a need to keep competitiveness
- Limited English language skilled labor force
- Strong perception for Canada
- Interest in increased entrepreneurship



#### Trends:

- increasing number of Costa Rican students in Canada
- incresing number of Canadian students traveling on short programs to Costa Rica
- increasing number of IEC applicants to Canada



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## 3. Education ecosystem

#### Regulators:

• Primary, secondary, technical/vocational:

Ministry of Education www.mep.go.cr

Private universities:

CONESUP www.conesup.mep.go.cr

Public universities:

CONARE www.conare.ac.cr

#### **Promotion:**

- Global Edu: Private universities and English language institutes
- PROCOMER: Export promotion Agency
- www.universidades.cr (equiv to educanada.ca)

#### 60 universities

5 public

55 private

## Technical education:

- Public high schools (223)
- INA (63)
- Colleges (21)

#### High schools:

- Public (740)
- Private (380)
- IB (50) mix

#### **Cultural trends:**

Primary and high school students do not study abroad (boarding schools)

#### **Remarks:**

Only one university offers bilingual programs
Opportunity on language training for professors



### 4 Costa Rica- students choosing Canada as destination

## New enrollments of Costa Rican students by host region

| Rank  | Destination<br>Country                 | 2016 | 2017 | 2018 | 2019 | 2020 |
|-------|--|------|------|------|------|------|
| Total | All                                    | 2830 | 3070 | 3359 | 3392 | 3675 |
| 1     | North America<br>and Western<br>Europe | 2207 | 2373 | 2515 | 2631 | 2910 |
| 2     | LATAM and<br>Caribbean                 | 522  | 579  | 716  | 619  | 610  |
| 3     | Central and<br>Eastern<br>Europe       | 19   | 16   | 23   | 34   | 64   |
| 4     | Asia                                   | 66   | 87   | 2    | 12   | 3    |
| 5     | Africa                                 | 3    | 2    | 3    | 3    | 3    |





#### Costa Rican holders of a study permit in Canada

| Canada – Study Permit Holders wit<br>2007 - 2022 | Growth<br>22-21  |                  |                  |                  |                  |                  |
|--|------------------|------------------|------------------|------------------|------------------|------------------|
| Country of Citizenship                           | 2018             | 2019             | 2020             | 2021             | 2022             |                  |
| Costa Rica                                       | <mark>240</mark> | <mark>260</mark> | <mark>225</mark> | <mark>290</mark> | <mark>375</mark> | <mark>29%</mark> |
| Honduras   | 325              | 375              | 350              | 445              | 625              | 40%              |
| Dominican Republic                               | 515              | 570              | 490              | 755              | 1,090            | 44%              |
| Ecuador  | 1,600            | 1,850            | 1,660            | 2,415            | 3,260            | 35%              |
| El Salvador                                      | 585              | 635              | 545              | 565              | 715              | 27%              |
| Panama, Republic of                              | 530              | 595              | 335              | 475              | 715              | 51%              |

Source: UNESCO Institute for Statistics - http://data.uis.unesco.org/#/

Canada's market share of CRns studying abroad

| 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 |
|------|------|------|------|------|------|------|
| 4.6% | 5.4% | 5.2% | 5.5% | 4.2% | 5.4% | 7.0% |





## Regional students in Canada

#### Holders of a study permit in Canada

| Canada – Study Permit Holders with 2 - 2022 | Growth<br>22-21 |       |       |       |       |     |
|---|-----------------|-------|-------|-------|-------|-----|
| Country of Citizenship/ year                | 2018            | 2019  | 2020  | 2021  | 2022  |     |
| Costa Rica                                  | 240             | 260   | 225   | 290   | 375   | 29% |
| Honduras                                    | 325             | 375   | 350   | 445   | 625   | 40% |
| Dominican Republic                          | 515             | 570   | 490   | 755   | 1,090 | 44% |
| Ecuador                                     | 1,600           | 1,850 | 1,660 | 2,415 | 3,260 | 35% |
| El Salvador                                 | 585             | 635   | 545   | 565   | 715   | 27% |
| Panama, Republic of                         | 530             | 595   | 335   | 475   | 715   | 51% |

New enrollments of Honduran students by host region to the world

| year               | 2018 | 2019 | 2020 | 2021 | 2022 |
|--------------------|------|------|------|------|------|
| Studying abroad    | 4538 | 4670 | 4903 | 4953 | 5122 |
| Studying in Canada | 325  | 375  | 350  | 445  | 625  |
| Market share       | 7%   | 8%   | 7%   | 9%   | 12%  |

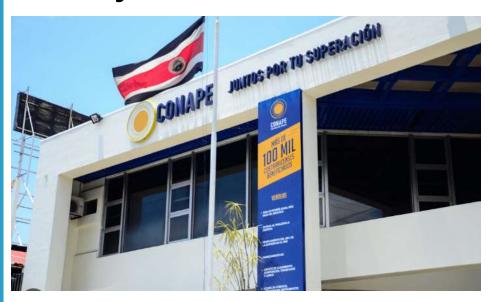
<sup>\* 2022</sup> estimation based on previous 4 year average increase

Source: UNESCO Institute for Statistics - http://data.uis.unesco.org/#/



Source: EduCanada

## 4. Scholarships and loans available in CR to study locally and abroad



#### **CONAPE**

- Public institution
- Very low interest rate
- 6000 loans
- USD 85 million in loans to study locally or abroad,
- Language learning included, institutional learning, open to all kind of programs.
   CONAPE.

#### No Gvmt scholarships

- Public universities offer scholarships
- High school scholarships based on low income
- · Both for studies locally



### 5. Education agreements.

- 40 agreements CND-CR in place. None with Honduras.
- Most of them focus on framework, mobility and research
- Many include ELAP
- Over 100 ELAP students, 260 IEC (es



Agreements are an excellent way of developing stronger ties and working on opportunities.



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## Opportunities for Costa Ricans to come to Canada. ELAP... (ELAP Costa Rica)

#### **Results:**

15 agreements include ELAP

110 Costa Rican students in Canada

In 2022 and 203 TEC, UCR, UNA, and Ucreativa sent students to:

- Lakehead University,
- Medicine Hat College,
- Memorial University of Newfoundland,
- Sault College,
- Simon Fraser University
- Université de Montréal,
- Université du Quebec a Trois-Rivieres, y
- Université Laval
- University of British Columbia
- University of Windsor









# Opportunities for Canadians to come to Costa Rica (Faculty moility program and GSO)

## FACULTY MOBILITY FOR PARTNERSHIP BUILDING PROGRAM

- Only one professor

#### **GSO- Global Skills Opportunity**

- Very succesful program. CR is a top destination.
- Academic experiences with the opportunity of short time experiences.
- Benefits groups of students.









# 6 Areas where greater collaboration would be posible.

- Bilingualism: goverment priority. Teachers training. Capacity building for universities, program transfer, partnerships,, transferencia de programas, atención de prioridades - país
- Joint research
- Capacity building for profesor
- Shared classrooms (COIL)





#### As an example:

#### Authorities emphasize importance of:

- 7 improving English language skills beyond reading, for problem solving and teamwork in areas such as mathematics and technology, and within a model which integrates education and work simultaneously,
  - **strengthen opportunities for** more young people to enter **STEM programs**
  - develop **labor capacity in the semiconductor industry** within the framework of the *Law of Chips and Science* or *Chips Act* .

(Costa Rica will benefit from \$13.8 million for semiconductor training granted by the US) which was awared to Arizona State University (ASU) to develop workforce training programs for the semiconductor industry in the region, including Costa Rica.

Recently, the Ministry of Science, Innovation, Technology and Telecommunications (MICITT) signed a MOU with ASU that includes the design of educational programs linked to the technology industry, such as the case of semiconductors.

This MOU proposes joint work with Costa Rican technical and professional training institutions through bilateral agreements to be signed later, the planning of training programs, the search for funds to train the workforce in the field of semiconductors.





## 7. Events in education sector with participation of Costa Rican delegation (2024)

- Feb 29th. Languages Canada Conference (Vancouver).
- March 11th to 20th. Central American College Tour 2024 (18th in CR, 15-16th in Honduras).
   Organizer: APDE schools.
- May 15th -25th. Vente a Canada fair (Tegucigalpa).
   TC will organize a B2B with local colleges, agents and universities
- May 28th -31st, 2024. NAFSA (New Orleans).
   TC will attend. A Costa Rican delegation participates.
- Aug 12th-15th Outcall trip with Caldo Consortium members (Costa Rica and Honduras).
- Nov 3rd to 6th CBIE (Ottawa).
   TC will attend. A Costa Rican delegation participates.
- Noviembre 2025- CAEI Conference (San José, Costa Rica).
   A large delegation from Costa Rica will attended.





## THANK YOU

#### Learn more

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